

214793.00011

PATENT APPLICATION

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:	)	
	:	Examiner: Unassigned
LYNN TILTON	)	
	:	Group Art Unit: Unassigned
Appln. No.: Not Yet Assigned	)	
(A continuation of 10/053,925,	:	
filed January 18, 2002	)	
	:	
Filed: Concurrently Herewith	)	
	:	
For: METHOD OF SECURING A	)	July 18, 2003
PORTFOLIO OF AT LEAST	:	
30% DISTRESSED	)	
COMMERCIAL LOANS	:	

MAIL STOP PATENT APPLICATION  
Commissioner for Patents  
P.O. BOX 1450  
Alexandria, VA 22313-1450

**PRELIMINARY AMENDMENT**

Sir:

Prior to examination on the merits, please amend the above-identified application as follows: